

NOTICE-CUM-ADDENDUM

NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT ("SID") AND KEY INFORMATION MEMORANDUM ("KIM") OF ALL THE SCHEMES OF JM FINANCIAL MUTUAL FUND.

APPLICABLE TO ALL THE SCHEMES OF JM FINANCIAL MUTUAL FUND:

1. Updation of records on PAN level:

Investors are hereby informed that for the convenience of investors, JM Financial Asset Management Limited (AMC) has decided to carry out the following changes/updation at PAN level in all the existing (active/inactive) folios, irrespective of the scheme/plan/option/sub-option in which the investor holds his/her investments in case of receipt of any request regarding the following:

1. Change in Status from Minor to Major,
2. Change in Status from Resident to Non-resident or vice versa,
3. Change in name of the female investors post-marriage,
4. Change in name of the female investors post-divorce or
5. Change in name of the investor due to any other reason.

The above updation will be effected even if only PAN or all/any folio(s) details is/are mentioned in the request i.e. there will be no requirement to provide the complete list/details of holdings in the folio/scheme.

The above change/s will be updated in the records at PAN level only upon receipt of valid permissible documents. However, such updation will not be carried out in the old folios where PAN has still not been updated by the concerned investor.

All other terms and conditions mentioned in the SAI remain unchanged.

APPLICABLE TO ALL THE EQUITY SCHEMES OF JM FINANCIAL MUTUAL FUND (EXCEPT JM ARBITRAGE ADVANTAGE FUND):

2. Modification in exit load of all the Equity Schemes of JM Financial Mutual Fund (except JM Arbitrage Advantage Fund)

The investors are requested to note that with effect from January 01, 2018, the exit load structure of all the Equity Schemes of JM Financial Mutual Fund (except JM Arbitrage Advantage Fund) will be as under:

Existing Load Structure	Revised Exit Load Structure
*1% of NAV with a lock-in period of 3 months.	*1% of NAV with a lock-in period of 60 days.

* The exit load is applicable for allotment of units for investment made through fresh purchases/switch-in/shift-in or through/for respective SIP/STP/SWP installments out of the fresh registration effected during the period when above exit load rates are applicable.

Investors are requested to note that the above changes in load structure and lock-in period shall be applicable for all prospective investment(s) in the above Schemes for which the Net Asset Value (NAV) of January 01, 2018 onwards is applicable.

Investment(s) made prior to the above changes will continue to attract the load structure and lock-in periods as would have been applicable at the time of their respective investment(s).

All other terms and conditions mentioned in the SID/KIM of the aforementioned Schemes remain unchanged.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : December 29, 2017

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.